

Report for 2018 Amenity Survey

Response Counts



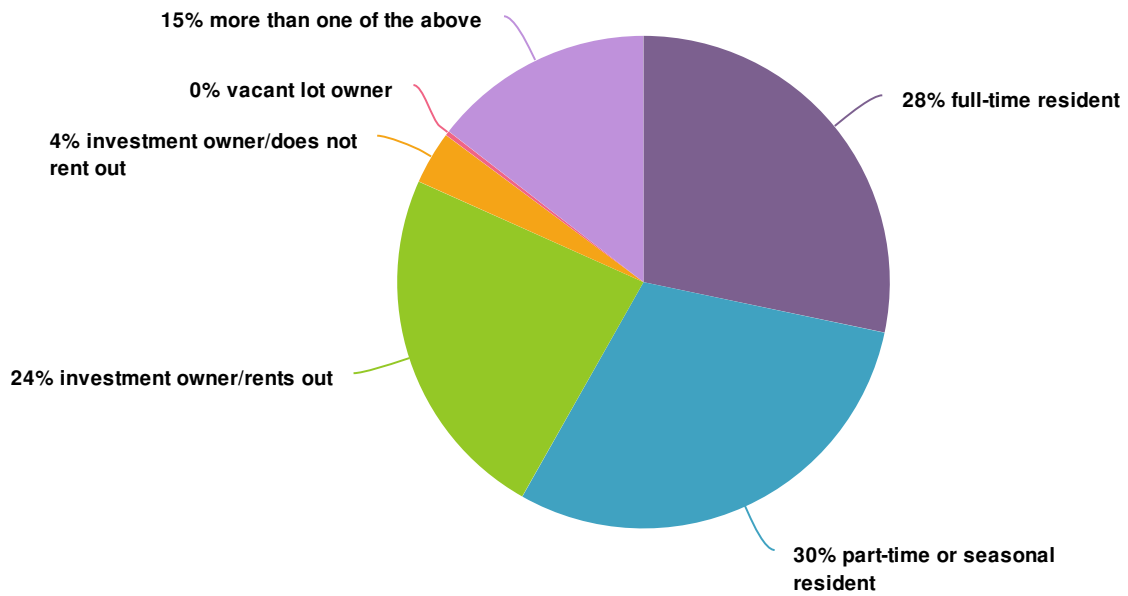
Totals: 636

1. Please list your Palmetto Dunes property address(es).



ResponseID	Response
15	187 Mooring Buoy
16	5 Dinghy
17	87 Mooring Buoy
18	669 Queens Grant
19	4 Iron Clad
20	27 Promontory Ct.
21	37 Starboard Tack
22	45 Queens Folley
23	1 ocean lane
24	65 Full Sweep
25	18 Port Tack
26	69 offshore
27	14 Beach Villas
28	Moorings 7-8

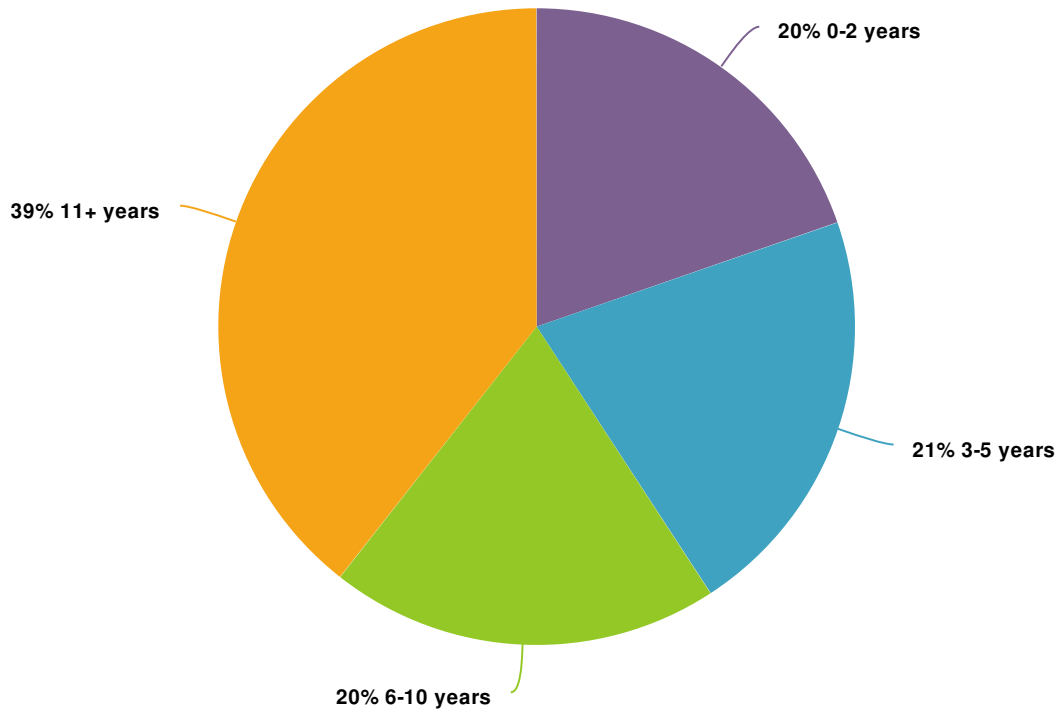
2. Do you consider yourself a...







Value	Percent	Responses
full-time resident	28.3%	180
part-time or seasonal resident	29.9%	190
investment owner/rents out	23.5%	149
investment owner/does not rent out	3.5%	22
vacant lot owner	0.3%	2
more than one of the above	14.5%	92

Totals: 635

3. How many years have you been a Palmetto Dunes property owner?



Value		Percent	Responses
0-2 years		19.7%	125
3-5 years		21.1%	134
6-10 years		19.8%	126
11+ years		39.4%	250

Totals: 635

4. What first attracted you to Palmetto Dunes?



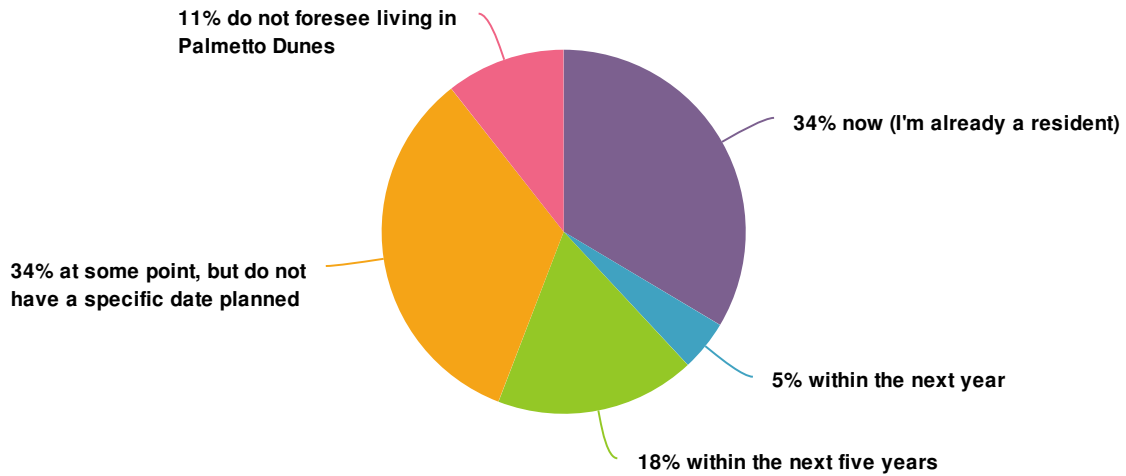
ResponseID	Response
15	Beach, general location
16	The setting
17	Disney Vacation Club
18	Beach
19	The trees and location to the beach
20	Non commercial ambiance
21	beach
22	Landscaped entry, private, bike paths, proximity to beach, proximity to shopping/ restaurants.
23	Proximity on island
24	the smallness of the plantation
25	Layout with lakes and lagoon, available tennis, closeness to ocean.
26	Conference at the Marriott
27	Beach and ocean
28	Beach

5. What keeps you here?



ResponseID	Response
15	Beach, property location, overall island lifestyle
16	The setting
17	Beaches, bike trails, looking forward to kayaking
18	Beach
19	How beautifully things are maintained.
20	investment made
21	great neighbors
22	Same answers as number 4.
23	Beachfront
24	memories
25	Beauty of the environment.
26	Love it
27	Location and good friends
28	beach

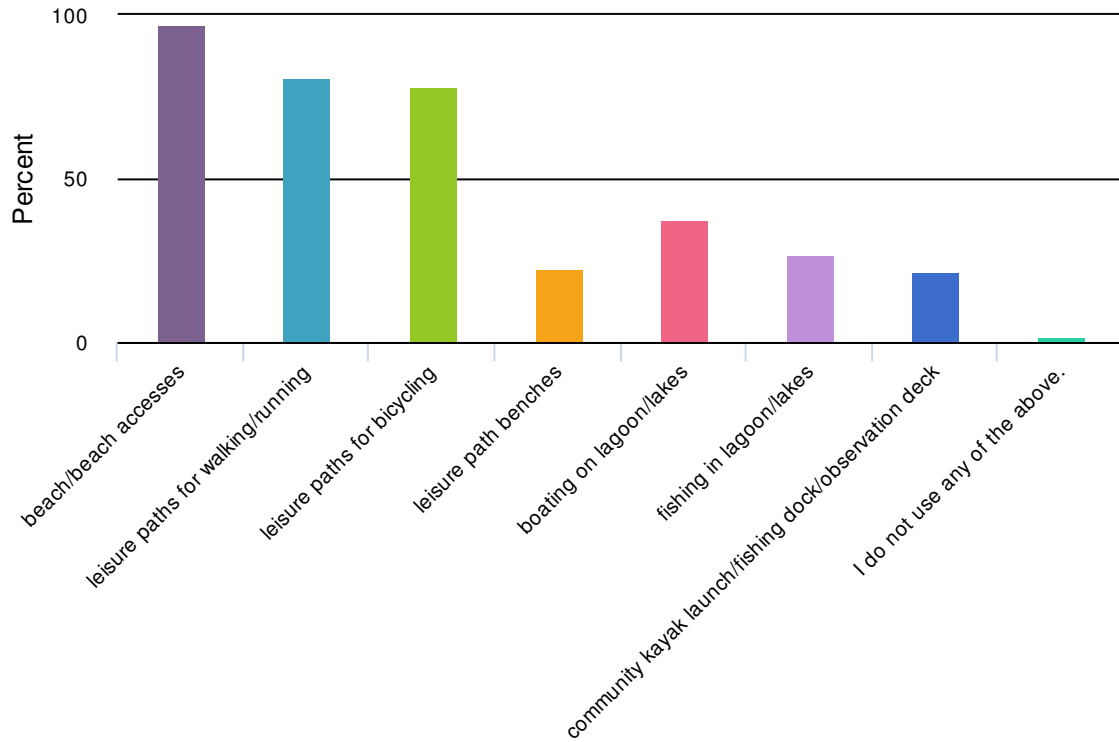
6. When thinking about the future, do you anticipate living full-time or part-time in Palmetto Dunes...



Value		Percent	Responses
now (I'm already a resident)		33.6%	202
within the next year		4.5%	27
within the next five years		17.8%	107
at some point, but do not have a specific date planned		33.6%	202
do not foresee living in Palmetto Dunes		10.6%	64

Totals: 602

7. Check any of the existing Palmetto Dunes POA amenities/activities that you currently use/take part in, and let us know how often you use them.



Value	Percent	Responses
beach/beach accesses	96.8%	583
leisure paths for walking/running	81.1%	488
leisure paths for bicycling	78.2%	471
leisure path benches	22.4%	135
boating on lagoon/lakes	37.4%	225
fishing in lagoon/lakes	26.6%	160
community kayak launch/fishing dock/observation deck	21.6%	130
I do not use any of the above.	2.0%	12

beach/beach accesses	Count
Daily	47
daily	31
Totals	572

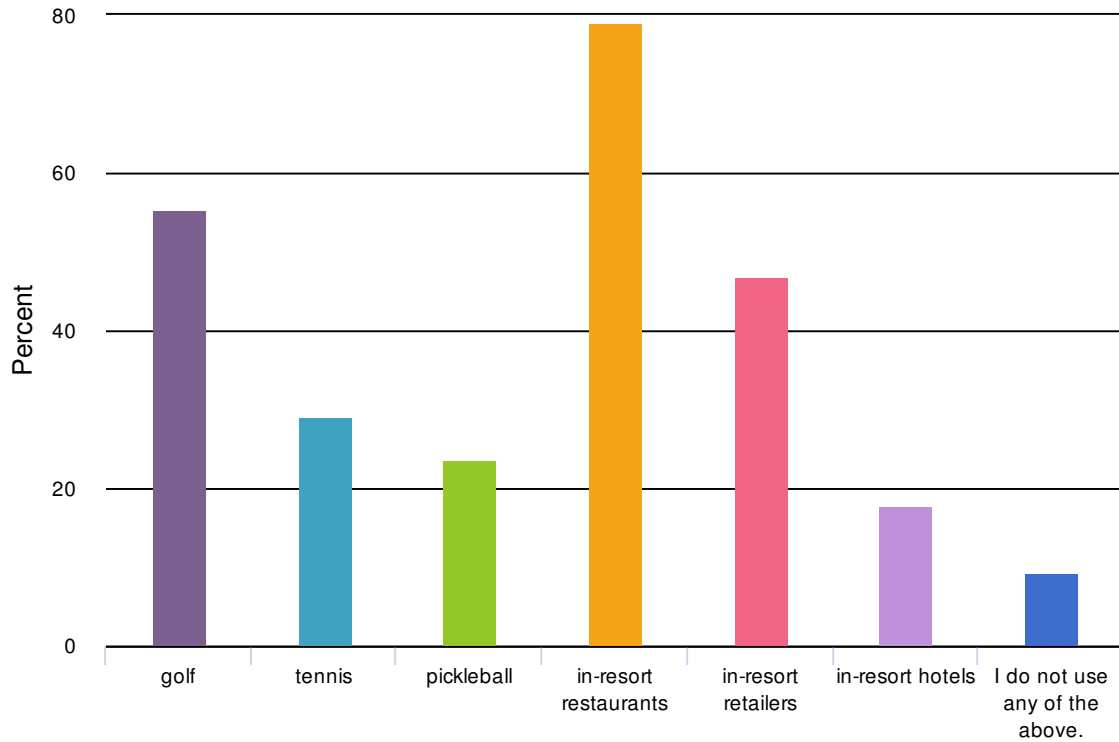
8. Given the opportunity, what one thing would you improve about the POA amenities/activities listed above?



ResponseID Response

15	Improve lagoon water conditions near 175 Mooring Buoy by installing a true bridge rather than the ineffective arration/culvert that is currently in place. Also the 93 beach access woul probably benefit long term from a ramp over the dunes rather than the steps
16	Park for Kids
17	community center
18	parking at the dunes house
20	beach houses
22	better parking at Dunes House, Improved shower facilities at Dunes House,
23	Lights on the paths
24	playground for kids
25	Wider leisure paths
26	See previous question
27	Rest rooms at Dunes House in dire need of an upgrade - conditions a shame when you compare to Beach Club

9. Check any of the existing Palmetto Dunes Resort amenities/activities that you currently use/take part in, and let us know how often you use them.



Value	Percent	Responses
golf	55.3%	333
tennis	29.1%	175
pickleball	23.6%	142
in-resort restaurants	78.9%	475
in-resort retailers	46.8%	282
in-resort hotels	17.8%	107
I do not use any of the above.	9.3%	56

golf	Count
Weekly	13
occasionally	8
Occasionally	6
Totals	327

10. Given the opportunity, what one thing would you improve about the Resort amenities/activities listed above?



ResponseID Response

15 I would love to see PD offer a locals joint membership for golf and tennis that also gave other basic club privlidges (pool etc) as an option. We joined the tennis club last year but let our membership go. We are contemplating a golf membership but given the lack of additional amenities its unlikely we will join

16 None

17 more seating at dunes house

18 Improve dunes house

20 tennis courts for residents

22 more stores and restaurants

25 More parking for beach access.

26 ?

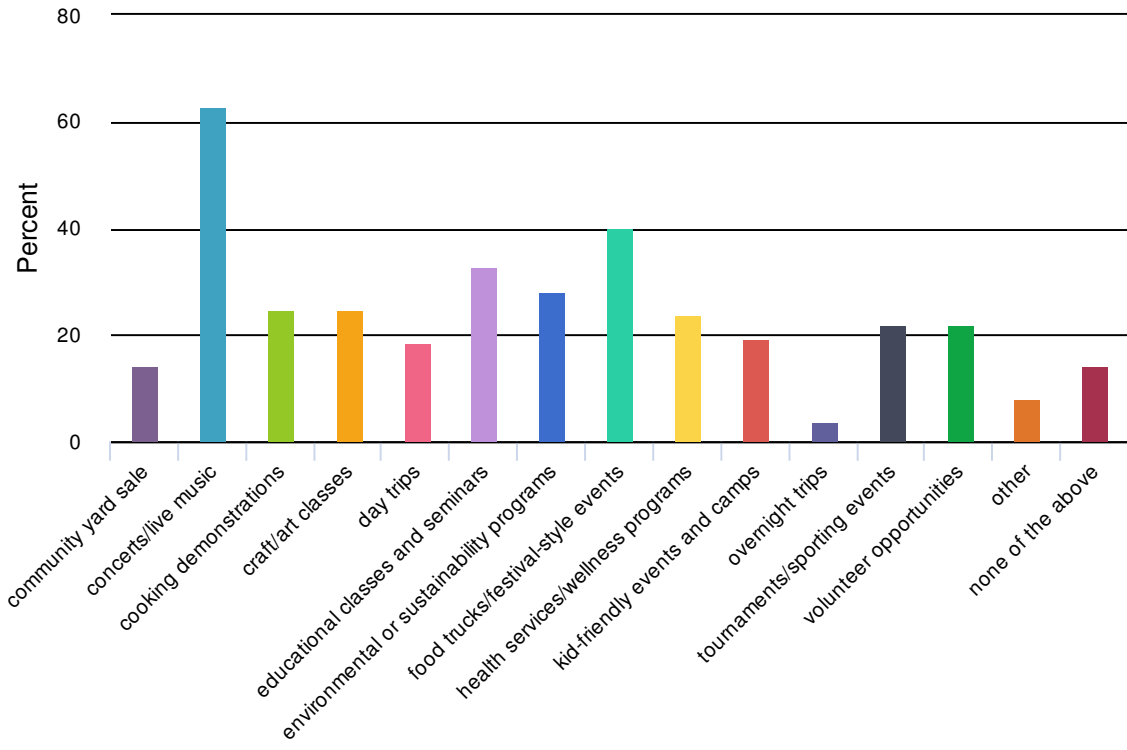
27 They are fine as is
















30 Big Jim's needs new operator, the other restaurants/retailers are very good, just not Big Jim's

31 Improve Dunes house

32 None

11. What activities, events, or programs would you most like to see the Palmetto Dunes POA offer?








Value		Percent	Responses
community yard sale		14.2%	80
concerts/live music		62.7%	353
cooking demonstrations		24.9%	140
craft/art classes		25.0%	141
day trips		18.5%	104
educational classes and seminars		33.0%	186
environmental or sustainability programs		28.1%	158
food trucks/festival-style events		40.1%	226
health services/wellness programs		23.6%	133
kid-friendly events and camps		19.4%	109
overnight trips		3.7%	21
tournaments/sporting events		22.0%	124
volunteer opportunities		22.0%	124
other		8.2%	46
none of the above		14.4%	81


other	Count
A community gathering spot.	1
A community pool and gym	1
A decent kids playground, please	1
Art shows	1
Better policing at the beach for people who litter.	1
Book Group which is not all booked up	1
Totals	46

12. As we explore potential amenity options for our community, please rank your top five choices from most desired to least.

Item	Overall Rank	Rank Distribution	Score	No. of Rankings
beachfront club	1		1,497	361
fitness center	2		1,117	314
clubhouse	3		645	204
community pool	4		455	133
boathouse/boat storage/kayak launch	5		386	119
community center/indoor meeting space	6		369	123
leisure paths	7		357	138
playground	8		351	128
dog run/dog park	9		323	117
greenspace/avian preserve	10		302	113
food & beverage operation	11		300	116
open-air event pavilion	12		297	125
community garden	13		228	86
benches or outdoor seating	14		225	76
no change to existing property	15		216	68
recreation facility	16		215	102
bike racks	17		197	75
fishing/observation deck	18		197	80
bocce court	19		183	79

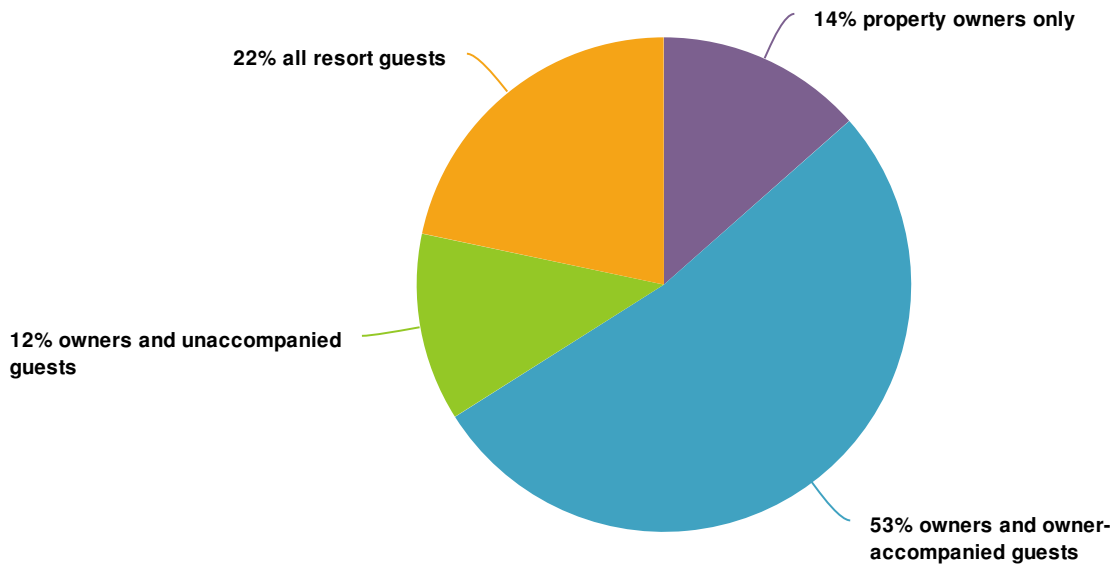


Item	Overall Rank	Rank Distribution	Score	No. of Rankings
outdoor fitness equipment	20		156	75
grill/picnic area	21		115	48
other	22		94	41
catering kitchen	23		76	30
outdoor meeting space	24		52	30



 Lowest Rank Highest Rank

13. Who do you envision having access to potential new amenities?



Value	Percent	Responses
property owners only	13.5%	76
owners and owner-accompanied guests	52.6%	296
owners and unaccompanied guests	12.3%	69
all resort guests	21.7%	122

Totals: 563

14. Please provide any comments or suggestions you have for other amenities or programs the Palmetto Dunes POA could provide.



ResponseID Response

15 Please find a way to better educate the tourists on how to safely navigate the area via bike, car and walking. During high tourist season I feel like I've dodged a bullet if I can leave and then return to the plantation without having to avoid a collision. Also please do not do anything that would further crowd our lovey beach. There are already enough beach front options (Coco's, Tiki Hut) on the island. We don't need to have the Dunes House grow any larger or draw any more traffic.

17 You have all done a great job, please keep it up! I don't know where it could go, but an outdoor area for live music besides Shelter Cove would be great. Would also love to have a pool to swim laps in.

18 Improve parking at Dunes house

24 Since I have grandchildren now we need a playground area in the park. I don't want to have to bike or drive to Shelter Cove for the playground which is great but I would like one in our community so the kids can play and preferably some better shade around the playground. The playground at Shelter Cove is way to hot in the summer months.

25 Hitting wall where one could practice tennis and other sports.

27 POA does a nice job - would really like to see nicer bathrooms at Dunes House and more public restrooms along the beach . You can tell I'm getting older!

32 Do something with Dunes club

39 An actual CLUB like Long Cove, Wexford

15. What would you most like to see at 7 Lee Shore? Please rank your choices from most desired to least.



Item	Overall Rank	Rank Distribution	Score	No. of Rankings
redevelop with outdoor, passive structures (example: park elements)	1		1,405	432
redevelop with an enclosed structure (example: clubhouse)	2		1,383	447
retain as perpetual greenspace	3		976	400
retain for future sale	4		701	381


Lowest Rank Highest Rank

16. If 7 Lee Shore were to be redeveloped, which amenities would you most like to see on the property? Please rank your top five from most desired to least.

Item	Overall Rank	Rank Distribution	Score	No. of Rankings
clubhouse	1		962	252
fitness center	2		828	238
fishing dock/observation deck/kayak launch	3		643	221
benches or outdoor seating	4		567	182
community center/indoor meeting space	5		490	157
greenspace/avian preserve	6		484	164
community pool	7		470	134
open-air event pavilion	8		460	176
food & beverage operation	9		401	145
playground	10		383	138
boathouse/boat storage	11		337	101
no change to the existing property	12		330	93
dog run/dog park	13		315	109
community garden	14		292	111
recreation facility	15		261	110
bocce court	16		215	86
grill/picnic area	17		208	88
outdoor fitness equipment	18		204	83
outdoor meeting space	19		134	55



Item	Overall Rank	Rank Distribution	Score	No. of Rankings
catering kitchen	20		107	42
other	21		92	40



 Lowest Rank Highest Rank

17. Please provide any additional thoughts you may have on 7 Lee Shore and its potential redevelopment.



ResponseID Response

15 Frankly I don't think the property should have ever been purchased but since it has lets not turn this into a traffic/parking nightmare by opening into some concert/part venue. Thank goodness I don't live adjacent to the property. I can only imagine how worried those folks must be about the potential changes that could be coming

17 We stopped by while biking in October, the potential is great, hope the owners of adjacent properties can adapt to the proposed uses

25 This facility could attract the elusive permanent residents, but for this to happen access should be restricted to property owners only.

27 Not sure we need to do anything with the space except prevent future development

41 Put restrictions on who can gain access--i.e., NO tourists or weekly renters.

43 Keep it as some type of green space

61 Think it should be divided into individual residential lots and sold!

63 Whatever is done with the property must take the neighboring residences into consideration. Having a large, noisy presence with multiple cars parking will create ill will with the neighbors.

64 Keep it simple